

Monday, August 22, 2022



# MORNING REPORT

The market snapped an eight-day winning streak to close more than a percent lower on August 19 on across-the-board selling, except in IT names, and strength in the US dollar index.

The Sensex fell 652 points to 59,646, while the Nifty slipped 198 points to 17,758 and formed a bearish Engulfing pattern on the daily charts.

If the index fails to defend 17,710 during the week, more weakness can be expected with an initial target of 17,350, he said. The upside shall remain capped at 17,992.

## STOCKS IN NEWS

### Gensol Engineering:

The company will be in focus as it has approved the acquisition of a majority stake in Gensol Electric Vehicles, which will further acquire technical and business know-how, patents, trademark and brand name related to electric vehicles from the US-based company.

### AstraZeneca Pharma India:

The pharma company has received import and market permission in Form CT-20 subsequent to new drug approval from the Drugs Controller General of India for Olaparib film-coated tablets. Olaparib film-coated tablets 100 mg and 150 mg are additionally indicated as a monotherapy for the adjuvant treatment of adult patients with BRCA-mutated HER2-negative high-risk early breast cancer, who have previously been treated with neoadjuvant or adjuvant chemotherapy.

### JSW Steel:

The company has entered into a 50-50 joint venture agreement with National Steel Holding (NSHL) for establishing scrap shredding facilities in India. NSHL is engaged in the business of metal recycling, collection and processing based in Auckland, New Zealand. This is in line with the company's target to reduce its carbon footprint by achieving 42 percent reduction in CO2 emissions intensity by FY30 from the base year of 2005.

### Tejas Networks:

The company has acquired the remaining 93,571 equity shares in Saankhya Labs at a price of Rs 454.19 a share by paying Rs 4.25 crore through secondary purchase. With the said transaction, it has acquired 62,51,496 equity shares, or 64.4% stake in Saankhya, for Rs 283.94 crore, on a fully diluted basis.



ICICIBANK	-0.04%
HDFCBANK	0.02%
INFOSYS	-0.60%
Wipro	-1.27%
TATAMOTORS	0.72%
DRREDDY	1.03%

## STOCKS TO WATCH TODAY

- Adaniports
- Tv18broadcast
- IRCTC
- Ambujacem
- HEG

# FOREIGN BROKERAGES REPORT



Brokerage name	RATING	WEIGHTAGE	INDUSTRY	Stocks NSE code	Target	CMP	Target %
CLSA	upgrade	OUTPERFORM	Life Insurance	ICICIPRULI	620	570	9%
NOMURA	upgrade	NEUTRAL	Heavy Electrical Equipment	ABB	2268	2782	-18%
JEFFERIES	upgrade	BUY	Cellular & Fixed line	BHARTIARTL	875	704	24%
JEFFERIES	upgrade	BUY	Hotels & Resorts	INDHOTEL	325	271	20%
JEFFERIES	upgrade	BUY	/CNG/PNG/LNG Supply	IGL	450	359	25%

## STOCKS UNDER F&O BAN ON NSE

Balrampur Chini Mills, Delta Corp, Tata Chemicals

## EARNINGS REVIEWS



### SBIN QOQ(Q1FY22) CONSOLIDATED

1. Sales up by 3% at 76781 cr V/S 74608 on QoQ basis.
2. Quarter Sales is increasing from last 6 qtr
3. PAT margin at 10% V/S 13% on QoQ basis
4. Operating Profit down by -3.00% at 52196 cr V/S 53802 cr on QoQ basis.

3. Profit up by 0.10% at 101 cr V/S 101 cr on QoQ basis.
4. PAT margin at 20% V/S 21% on QoQ basis



### TITAN QOQ(Q1FY22) CONSOLIDATED

1. PAT margin at 9% V/S 7% on QoQ basis
2. Sales up by 24% at 8975 cr V/S 7267 on QoQ basis.
3. Operating Profit up by 52% at 1240 cr V/S 816 cr on QoQ basis.
4. Profit up by 49.90% at 790 cr V/S 527 cr on QoQ basis.



### Vinatiorg QOQ(Q1FY22) CONSOLIDATED

1. Sales up by 4% at 506 cr V/S 486 on QoQ basis.
2. Sales is increasing from last 3 qtr

# STOCKSWITH HIGHDELIVERY PERCENTAGE TODAY



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Symbol	FuturePrice	FuturePrice%	OiFuture	OiFuture%	Delivery	Delivery%
POWERGRID	229.55	1.06%	4,19,06,700	0.15%	73,47,594	78.21%
BAJAJ-AUTO	4,058.05	-0.43%	18,82,750	0.20%	3,56,770	72.92%
HDFC	2,503.90	0.25%	2,00,52,900	-0.79%	16,51,465	72.86%
ABB	2,892.95	-0.05%	9,36,750	-0.79%	3,30,041	70.75%
IPCALAB	923	0.44%	17,67,350	-5.03%	2,92,130	70.12%
HDFCBANK	1,513.75	0.14%	6,01,48,550	-2.01%	29,38,189	69.08%
AXISBANK	766.45	-0.83%	4,54,84,800	-3.78%	63,74,705	66.46%
ICICIBANK	887.75	0.15%	8,51,81,250	2.29%	97,22,605	66.08%
CUB	179.6	0.62%	56,95,000	-5.40%	21,26,771	65.07%
TCS	3,388.75	-0.73%	1,20,20,700	0.99%	10,19,522	64.99%

## STOCKSSAWLONGBUILD-UP

Symbol	FuturePrice	FuturePrice%	OiFuture	OiFuture%
DIXON	4,081.20	1.41%	8,04,625	9.44%
FSL	111.3	0.13%	1,96,87,200	7.96%
RBLBANK	103.25	1.82%	5,31,45,000	7.35%
UBL	1,707.80	3.13%	10,86,400	6.68%
CANBK	240.2	0.06%	4,29,86,700	5.96%
OBEROIRLTY	983.65	2.63%	47,27,100	5.83%
AMBUJACEM	410.8	2.98%	6,23,44,800	5.71%
RAMCOCEM	776.1	2.02%	60,62,200	5.38%
PERSISTENT	3,844.70	0.79%	5,98,350	5.11%
BHEL	56.4	4.54%	10,04,85,000	4.99%

## STOCKSSAWLONGUNWINDING

Symbol	FuturePrice	FuturePrice%	OiFuture	OiFuture%
INTELLECT	627.55	-1.41%	18,67,500	-6.67%
VEDL	265.85	-0.39%	4,43,05,200	-6.13%
NAM-INDIA	313.95	-0.16%	23,16,800	-5.67%
HDFCLIFE	587.5	-0.60%	2,62,75,700	-5.04%
ESCORTS	1,807.70	-0.79%	20,07,500	-4.25%
ICICIGI	1,329.90	-2.33%	32,89,500	-3.79%
AXISBANK	766.45	-0.83%	4,54,84,800	-3.78%
BEL	289.85	-0.94%	2,47,79,800	-3.56%
HINDPETRO	263.5	-0.49%	1,89,64,800	-3.52%
GRASIM	1,614.35	-0.36%	1,02,70,925	-3.12%



## STOCKSSAWSHORT BUILDUP

Symbol	FuturePrice	FuturePrice%	OiFuture	OiFuture%
INTELLECT	627.55	-1.41%	18,67,500	-6.67%
VEDL	265.85	-0.39%	4,43,05,200	-6.13%
NAM-INDIA	313.95	-0.16%	23,16,800	-5.67%
HDFCLIFE	587.5	-0.60%	2,62,75,700	-5.04%
ESCORTS	1,807.70	-0.79%	20,07,500	-4.25%
ICICIGI	1,329.90	-2.33%	32,89,500	-3.79%
AXISBANK	766.45	-0.83%	4,54,84,800	-3.78%
BEL	289.85	-0.94%	2,47,79,800	-3.56%
HINDPETRO	263.5	-0.49%	1,89,64,800	-3.52%
GRASIM	1,614.35	-0.36%	1,02,70,925	-3.12%

## STOCKSSAWSHORT COVERING

Symbol	FuturePrice	FuturePrice%	OiFuture	OiFuture%
INDIACEM	204.55	5.77%	1,33,77,700	-17.31%
JUBLFOOD	620.4	2.00%	1,18,66,250	-8.93%
TATACONSUM	809.8	1.96%	90,78,300	-5.43%
CUB	179.6	0.62%	56,95,000	-5.40%
IPCALAB	923	0.44%	17,67,350	-5.03%
DELTACORP	202.1	1.74%	1,71,05,100	-4.82%
SBIN	533.9	0.70%	5,43,97,500	-4.18%
CANFINHOME	624.7	0.39%	27,26,100	-3.82%
BANKNIFTY	39,713.45	0.51%	33,34,175	-3.70%
TATACHEM	1,122.95	1.03%	80,08,000	-3.67%

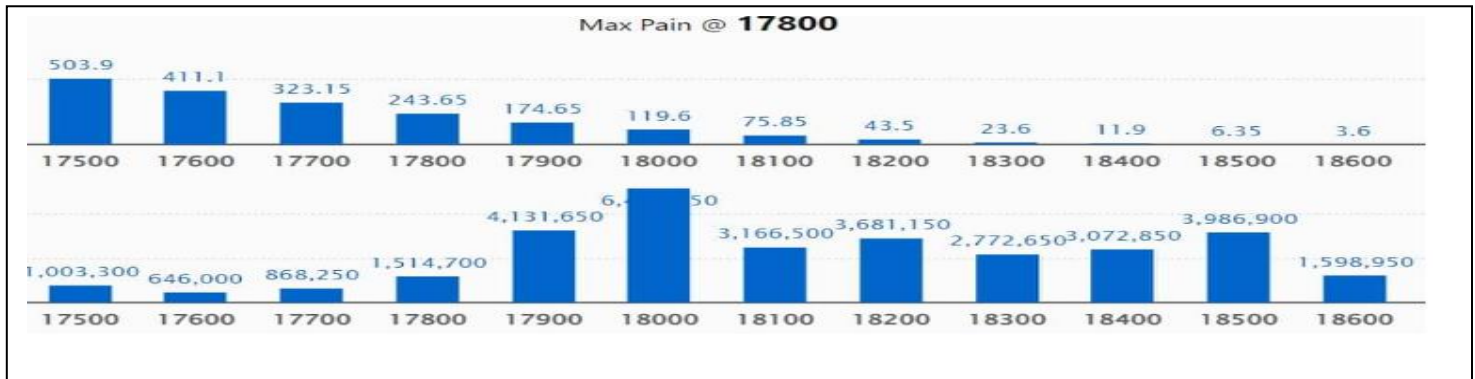


BSE Code	Company	Industry	Mcap	Score



# OPTION DATA

## CHANGE IN CALL OPEN INTEREST



## CHANGE IN PUT OPEN INTEREST



### CASH MARKET

RS CRORE

FII CASH	1110
DII CASH	-1633

### FII's IN DERIVATIVES

RS CRORE

INDEX FUTURES	-1647
INDEX OPTIONS	-1358
STOCK FUTURES	-2015
STOCK OPTIONS	103

## TODAY'S CORPORATE ACTIONS

- Ex-Date Final Dividend : AVT NATURAL PRODUCTS LTD, CAMS, EICHER MOTORS LTD
- Ex-Date Stock Split/Bonus Issue:
- Record Date Right: COAL INDIA LTD, DIVI'S LABORATORIES LTD, Indian Energy Exchange Ltd

# INDICES TREND

Indices	8/19/2022	8/18/2022	8/17/2022	8/16/2022	8/12/2022
Dow Jones Industrial Average	strong	strong	strong	strong	strong
NASDAQ	strong	strong	strong	strong	strong
DAX	strong	weak	strong	strong	strong
CAC	strong	moderate	strong	strong	strong
FTSE 100	strong	strong	strong	strong	strong
Nikkei 225	strong	very strong	strong	strong	strong
Shanghai Composite	strong	strong	strong	strong	strong
Hang Seng	weak	weak	weak	moderate	moderate

Indian Indices	8/19/2022	8/18/2022	8/17/2022	8/16/2022	8/12/2022
Nifty 50	strong	strong	strong	strong	strong
Nifty Bank	very strong	very strong	very strong	very strong	very strong
Nifty Midcap 50	strong	strong	strong	strong	strong
Nifty Midcap 100	strong	strong	strong	strong	strong
Nifty Metal	strong	strong	strong	strong	strong
Nifty MNC	strong	very strong	very strong	strong	strong
Nifty Media	moderate	moderate	weak	moderate	moderate
Nifty Pharma	strong	strong	strong	strong	strong
Nifty PSU Bank	strong	strong	strong	strong	strong
Nifty IT	strong	strong	strong	strong	strong
Nifty Infra	strong	strong	strong	strong	strong
Nifty Energy	strong	strong	strong	strong	strong
Nifty FMCG	very strong	strong	strong	strong	strong
Nifty Financial Services	strong	strong	strong	strong	strong
Nifty Realty	strong	strong	strong	strong	strong
Nifty Auto	strong	very strong	very strong	strong	very strong
Nifty Commodity	strong	strong	strong	strong	strong
Nifty PSE	strong	strong	strong	strong	strong
Nifty Service Sector	strong	strong	strong	strong	strong

# INDICES TREND

NCDEX	8/19/2022	8/18/2022	8/17/2022	8/16/2022	8/12/2022
TMC	moderate	weak	weak	very weak	very weak
CHANA	moderate	moderate	moderate	moderate	moderate
CASTOR	strong	strong	strong	strong	strong
GUARSEED	very weak	weak	weak	very weak	very weak
SYBEANIDR	weak	weak	weak	weak	weak
DHANIYA	strong	strong	strong	moderate	weak
RMSEED	strong	strong	strong	strong	strong
COCUDAKL	strong	strong	strong	strong	moderate
JEERA	very strong	very strong	strong	strong	weak
SYOREF	weak	weak	weak	weak	weak

MCX	8/19/2022	8/18/2022	8/17/2022	8/16/2022	8/12/2022
GOLD	moderate	weak	weak	strong	strong
SILVER	weak	weak	weak	strong	moderate
CRUDE	moderate	weak	weak	weak	strong
NATURALGAS	strong	very strong	strong	strong	strong
LEAD	moderate	moderate	strong	strong	strong
CPO	strong	strong	strong	strong	strong
ZINC	moderate	strong	strong	strong	strong
COPPER	strong	moderate	moderate	strong	strong
MENTHAOIL	weak	weak	weak	weak	weak
COTTON	strong	very strong	very strong	strong	strong
ALUMINIUM	weak	weak	weak	moderate	strong
NICKEL	weak	weak	weak	weak	weak

Currency	8/19/2022	8/18/2022	8/17/2022	8/16/2022	8/12/2022
USDINR	strong	strong	strong	strong	strong
EURINR	weak	weak	strong	strong	strong
GBPINR	moderate	moderate	moderate	moderate	strong
JPYINR	weak	weak	moderate	moderate	strong

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